

# **MI Health Plan Benefits**

**Domain Administrator Guide** 



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## **1 – MI Health Plan Benefits Overview**

MI Health Plan Benefits is a web application built and hosted by Michigan Public Health Institute (MPHI) that allows registered Providers to query patients for Medicaid eligibility.

Providers can have accounts associated with it with the following roles:

- User Account This type of account allows the user to perform Individual and Multiple Eligibility lookups for the Provider.
- **Domain Administrator Account** This type of account allows the user to perform lookups in addition to managing the Provider's list of authorized users.



## 2 - How to Become a Domain Administrator

Potential users who intend to manage users for a Provider ID within MI Health Plan Benefits (HPB) must be set up as a Domain Administrator for that Provider ID.

There are two possible ways to become a Domain Administrator:

- 1. An existing Domain Administrator assists you
  - a. Have an existing Domain Administrator can add you to a Provider ID that they manage (section 2.1.1)
  - b. Have an existing Domain Administrator upgrade your existing account role from a user to a Domain Administrator (section 2.1.2)
- 2. Fill out an application to become a Domain Administrator. (section 2.2)

Domain Administrators will be responsible for adding all new users to the system. A normal user will not be allowed to create a new account.

\*Domain Administrator accounts are for individual use and will not be shared for use by any other person(s) within or outside of the organization that the user is employed.

## 2.1 – Added by Domain Administrator

### 2.1.1 – Added by a Domain Administrator and you need to create an account

When a Domain Administrator has granted you access to a Provider ID, you will be sent an invite email. Follow the steps listed below to accept access to the Provider ID.

Step 1: Select the link in the email to be taken to the MI Health Plan Benefits page for accepting access to a Provider ID.

**Step 2:** If you already have a MI Health Plan Benefits account, log into the account by entering your username and password then selecting the "Log In" button in the "Already Have an Account?" section. Upon logging into your account, you will have access to the Provider ID.

Already Have an Account?	
If you already have a Health Plan Benefits account, Please login to accept access to the Provider ID.	
• Username	Forgot your username?
Password	Forgot your password?
Log in	

If you do not already have an account, go to step 3.

**Step 3:** Fill out the Register New Account section by entering the following information. A red asterisk (\*) indicates a required field.

- \* First Name Your first name.
- \* Last Name Your last name.
- \* Job Title Your job title.
- \* Email Address Your email address. This address is where you will be sent emails necessary to finalize account setup.
- \* Email Confirmation Re-enter your email address in this field to confirm that it was entered correctly.
- \* Phone Number Your phone number.



• **Extension** – Your phone number extension, if necessary.

User accounts are for individual use a	nd will not be shared for use by any	y other person(s) within or outside of the organization that the user is employed.
* First Name		• Last Name
Job Title		
• Email Address		• Email Confirmation
* Phone Number		Extension
XXX-XXX-XXXX		X to XXXXXXXXXXX
Cell Phone	*Cell Phone is require Authentication	d in order to use the text option for 2 Factor

**Step 4:** Select the "Create Account" button at the bottom of the page to submit the account registration form. Upon submission, two emails will be sent to the entered email address: one with the new account username, and another with a registration link to set up the account password. The username is system generated.

Step 5: Two emails will be sent, you will need both emails to complete setting up your new account.

- One will contain your username.
- One will contain a link to set your password.

Select the link in the password email to be taken to the Setup Account page.

**Step 6:** On the Setup Account page, you must enter the username that was emailed to you, then enter and confirm your password.

**Step 7:** Select the "Confirm" button to complete your account setup. You will be taken to the Login page to log in to your new account. Your new account will have access to the Provider ID granted by the Domain Administrator.

### 2.1.2 – Domain Administrator upgrades your role to your existing account

A Domain Administrator can upgrade a user to a Domain Administrator.

1. Select Update Provider IDs

	-		-
н	n	m	0
	-		<b>~</b>

Menu	Welcome
Check for Patient Eligibility	Terms of Service     Individual Eligibility     Multiple Eligibility     Batch EDI
ISD Process	Submit a Request
MSA-1038	Review MSA-1038 Status
Tribal Provider Service	Individual Tribal Provider Service Search     Batch Tribal Provider Service Search
Manage User Profile	Update User Profile     Update Provider IDs     Devider ID Relationship     Maintenance     Apply to be a Domain Administrator
Applications	Review Applications



2. In the Approved Provider table, select View next to the Provider you want to upgrade the User to a Domain Administrator for.

Approved Provider IDs					
			Search By: All v	Search:	
Show 10 v entries	↑↓ TYPE	·· ORGANIZATION NAME	YA YOUR ROLE		ACTIONS
	National Provider	—	User		View
	National Provider		Domain Administrator		View
	CHAMPS		Domain Administrator		View
Showing 1 to 3 of 3 entries					Previous 1 Next

3. In the Manage Users section select view next to the name of the User you want to upgrade.

Manage Users Se	ection					
		Export Users	Add	User		
Show 10 🗸 entries						Search:
USERNAME	++ FIRST NAME	+ LAST NAME	to EMAIL	** PHONE NUMBER	** EXTENSION	ACTIONS
	-	-	eyork@mphi.org	616-555-5555		<u>View</u> Remove
	491		eyork@mphi.org	616-555-5555		<u>View</u> Remove
Showing 1 to 2 of 2 entries						Previous 1 Nex

4. Select Yes for "Is This User A Domain Administrator"? And then select Save.

* IS THIS USER A DOMAIN ADMINISTRATOR?	
® Yes ⊖ No	

The user will be able to view their upgraded role by selecting "Update Provider ID" on their menu screen. In the Approved Provider ID table, is a column titled "Role". There they will see Domain Administrator role and now they will be able to manage the Provider ID.

### 2.2 – Create an Account

You cannot create a new MI Health Plan Benefits account that is not linked to a Provider ID.

You must submit an application for access to the Provider ID. Once the application is approved, you will receive your new account credentials.

**Step 1:** Select the "Apply for an Account button" on the Login page.



## Login

Welcome to MI Health Plan Benefits. Please log in below.	
* Username	Forgot your username?
eyork463	Forgot your password?
* Password	Medicaid Provider Manual
	CHAMPS Domain Admins Only
Log in	Apply for an Account

**Step 2:** Answer 2 questions:

- Verify that you are not trying to use the system as a citizen for personal use.
- Verify that you are a domain administrator for the Provider ID you are applying to use.

Citizen
MI Health Plan Benefits allows registered Providers to query CHAMPS for a patient's Medicaid eligibility.
To apply for an account you need to be a Domain Administrator in CHAMPS for the Provider ID you are attempting to use. If you are not the Domain Administrator, please contact your organization's Domain Administrator.
* ARE YOU TRYING TO LOOK UP PERSONAL HEALTH BENEFIT INFORMATION FOR YOU OR SOMEONE THAT YOU KNOW?
○ Yes # No
No, proceed to next question.
CHAMPS Administrator
In order to register an account you need to be a Domain Administrator in CHAMPS for the Provider ID you are attempting to use. If you are not the Domain Administrator, please have the Domain Administrator register then create an account for you.
* ARE YOU A CHAMPS DOMAIN ADMINISTRATOR FOR THE PROVIDER ID YOU ARE APPLYING TO USE?
® Yes ○ No

### **Step 3:** Fill out the Register New Account and Organization Details sections of the application form.

### \*Applicant must be listed as a domain administrator for the Provider ID in CHAMPS

Register New Account	
Your Name and Email must EXACTLY match the Name and Email shown in your CHAMPS User Account page.	
• First Name	*Last Name
* Job Title	
* Email Address	Email Confirmation
Phone Number	Phone Number Extension
X00-300-000X	X to X0000000000
Cell Phone Number	
	*Cell Phone is required in order to use the text option for 2 Factor Authentication
X00-X00X	



Organization Details		
formation about the organization requesting access to the MI Health Plan Benefits s	site.	
Organization Name	Organization Type	
	Please Select One	~
National Provider ID or CHAMPS ID	Federal Tax ID	

**Step 4:** Select the "Submit Application" button at the bottom of the page to submit the application form.

Your application to be the Domain Administrator of a Provider ID in MI Health Plan Benefits site will be reviewed within 10 days of your submission.

### 2.2.1 – Application Denial

If your application has been denied, you will be sent an email to inform you of the denial. This email will also contain the reason for the denial.

### 2.2.2 – Application Approval

If your application has been approved, you will be sent an email to inform you of the application's approval. This email may also contain attached instructions for how to associate MPHI as a billing agent in CHAMPS if necessary.

Two emails will be sent, you will need both emails to complete setting up your new account.

- One will contain your username.
- One second will contain a link to set your password.

Select the link in the password email to be taken to the Setup Account page.

**Step 1:** Select the link in the second email to be taken to the Setup Account page.

**Step 2:** On the Setup Account page, enter the username that was emailed to you, then enter your desired password in the Password and Confirm Password fields.

etup Account		
USERNAME		
Password Requirements:		
<ul> <li>Passwords must be at least 8 characters long.</li> </ul>		
<ul> <li>Passwords must have at least one lowercase ('a'-'z').</li> <li>Passwords must have at least one uppercase ('A'-'Z').</li> </ul>		
<ul> <li>Passwords must have at least one symbol (!!, '#', '\$', '%', etc.).</li> </ul>		
<ul> <li>Passwords must have at least one number ('0'-'9').</li> </ul>		
Passwords must not contain your first name, last name, or username	۶.	
* PASSWORD	* CONFIRM PASSWORD	

**Step 3:** Select the "Confirm" button to complete your account setup. You will be taken to the Terms of Service page where you must verify and sign the agreements (see section 3.7 of the User Guide).



## **3 – Accessing MI Health Plan Benefits**

See section 3 of the User Guide for Login Instructions.

## 3.1 - User Maintenance System Policy

MI Health Plan Benefits accounts have 2 levels of permission: Account Login and User/Provider Relationship.

- 1. Account Login: You are required to log in at least once every 120 days or your account login will be deactivated.
  - If a user has not logged in for 180 days their account login will be expired.
- 2. User/Provider Relationship: <u>You are required to perform a search using an authorized Provider ID at least once</u> <u>every 120 days or your User/Provider ID relationship will be deactivated.</u>
  - A user with access to more than 1 Provider ID will need to perform a search with each Provider ID to keep the relationship active.
  - If a user has not performed a search using Provider ID for 180 days their Provider ID relationship will be expired.
    - For Domain Administrators, doing a blank search for Individual Eligibility will reset the 120 day deactivation timer for the Provider ID used in the blank search

Within 120 days you must login and complete a search to keep your account active.

A User/Provider ID relationship is defined as a user authorized to use a specific Provider ID to search eligibility. If a user is authorized to use to more than 1 Provider ID, each one is considered a unique relationship.

## 3.2 - Provider Maintenance System Policy

- 1. All Provider IDs in Health Plan Benefits must have an active Domain Administrator associated with it at all times.
  - a. Failure to do so within 48 hours, will result in all user accounts being deactivated until the Provider ID is compliant.
    - i. When a Domain Administrator is associated with the Provider ID and only 1 week remains until their relationship is deactivated, an email will be sent to everyone associated with the Provider ID.
    - ii. When there are no longer any Domain Administrators associated with the Provider ID an email is sent out to all users warning them the Provider ID will expire in 48 hours.
- 2. The Provider ID is fully accountable for all transactions submitted and will cooperate with MPHI or its agents in the event that there is a security concern with respect to the any queries submitted by the organization to MPHI.
- 3. Provider must promptly notify MPHI if account is no longer in compliance or needs deactivation.
- 4. Provider will promptly notify MPHI in the event that the identity or contact information of the Domain Administrator changes, or if any of the assurances are no longer met.

### \*\*When a user leaves the organization, the domain administrator should immediately remove the user relationship. If the user accesses patient information using the Provider ID, the Provider ID is liable for any HIPAA violations.



## 3.3 - Terms of Service Agreement

See section 3.8 of the User Guide for detailed information about the Health Plan Benefits Terms of Service Agreement.

## 3.4 - Login Flow

After a Domain Administrator logs in, the system will perform 2 checks.

- 1. Does the Domain Administrator have an active User/Provider ID relationship?
- 2. Has the Domain Administrator signed a Terms of Service agreement in the last 180 days?

If a Domain Administrator is authorized to use to more than 1 Provider ID, each one is considered a unique relationship.

If yes to both questions, the Domain Administrator can log into their account.

## 3.5 - Check User/Provider ID Relationships of Users

When the login flow is finished, the system will check to see if that Domain Administrator has any users with a deactivated Provider ID relationship.

Someone who has not done a search with the Provider ID in 120 days, has a deactivated relationship.

If any accounts with a deactivated relationship are found, you will be directed to the Update Provider ID page.

Domain Administrators are responsible for Confirming or Removing the User/Provider ID relationship for any users that have a deactivated relationship.

### A pop will display, select OK to continue.



At the bottom of the page is the Deactivated Provider ID table, which will display every user you are responsible for that has a deactivated user/provider ID relationship.

The table contains the following fields:

- Confirm selection button to confirm the user
- Remove selection button to remove that user from the Provider
- Provider ID if you manage more than 1 Provider ID and a user has a relationship with each Provider ID, they will be displayed in more than one row.
- Organization Name
- User Name
- First Name
- Last Name
- Email
- Role
- Provider ID Last Confirmed date the user last used the Provider ID to search eligibility
- User Last Login date that user last logged in



Deactivated I	Provider ID Relatio	nships								
Show 10 v entrie	26					Search By: All	~	Search:		
PROVIDER ID +		++ USER NAME	++ FIRST NAME	** LAST NAME	++ EMAIL	TA ROLE	PROVIDER ID LAST CONFIRMED	** USER LAST LOGIN	to CONFIRM	REMOVE
9999980	USA Corp					Domain Administrator	1/9/2025	11/29/2023	ං Confirm	O Remove
9999980	USA Corp				eyork@mphi.org	User	1/9/2025	11/18/2022	O Confirm	O Remove
9999980	USA Corp					User	1/9/2025	10/28/2022	O Confirm	O Remove
9999980	USA Corp				eyork@mphi.org	User	1/9/2025	11/23/2022	O Confirm	O Remove
showing 1 to 4 of 4 e	ntries						Plea	se confirm that these are activ	Previo ve users of the Provi	
										Confirm All

If a user has multiple relationships, you will see multiple rows in the table, one row for each relationship.

Domain Administrators have the option to confirm or remove the user relationships(s) shown in the table. No action needs to be taken, but every visit to the page will display the popup until all deactivated relationships to the Provider ID(s) have been resolved.

Users with deactivated relationships will appear in this table for 60 days. The system will remove users with deactivated relationships from this table and the Provider ID after 180 days since they last confirmed their User/Provider ID Relationship.

## 3.6 - Provider ID Relationship Maintenance

As stated above a relationship is maintained by doing a search using the Provider ID. A DA has an alternative way to maintain that relationship by Confirming the relationship.

On the home page, select Provider ID Relationship Management from either the Admin dropdown in the Navigation Bar or in the Manage User Profile section.

Eligibility Lookups 🔻	<u>Admin</u> ▼ Help ▼ Logout	
	Provider ID Relationship Maintenance	
Manage User Profile	e	Update User Profile     Update Provider IDs
		Provider ID Relationship Maintenance
		<ul> <li>Apply to be a Domain Administrator</li> </ul>

Clicking on the link will take the DA to the Provider ID Relationship Management page.

A table with all the Provider IDs the DA has an Active or Deactivated relationship with. It will show the following columns:

- Provider ID
- Organization Name
- Status
- Deactivation Date



• Confirm Relationship

The deactivation date is 120 days from the last time a search was done, or the relationship was confirmed.

To confirm a relationship, click the Confirm radio button. A Confirm button will appear below the table, click it and the deactivation date will be updated.

Provider ID Relationship Maintenance						
		SEARCH BY:	II • SEARCH:			
SHOW 10 - ENTR	IES					
PROVIDER ID	ORGANIZATION NAME	STATUS 1	DEACTIVATION DATE	CONFIRM RELATIONSHIP		
333333332	New Org Test	Active	06/19/2025	○ Confirm		
1236543211	test account	Active	06/20/2025	○ Confirm		
howing 1 to 2 of 2 ent	ries			Previous 1 Next		
			Please confirm your relations	ship with the Provider ID(s) show		

CONFIRM ALL



**4 – Updating Account Profile** See section 6 of the User Guide for instruction on updating your account profile.



## **5 - Provider ID Management**

Provider IDs must have an active domain administrator associated with it at all times.

Domain Administrators can view and manage the details for the Provider ID and manage user relationships to the Provider ID.

MI Health Plan Benefits accounts have 2 levels of permission: Account Login and User/Provider Relationship.

- Domain Administrators manage the second level: User/Provider Relationships.
- If a user has issues with their Account Login, they will need to contact Health Plan Benefits Support.

To access the Provider ID Management page, select "Update Provider IDs" in the User Profile section of the Home Page.

Menu	Welcome
Check for Patient Eligibility	Terms of Service     Individual Eligibility     Multiple Eligibility     Batch EDI
ISD Process	Submit a Request
MSA-1038	Review MSA-1038 Status
Tribal Provider Service	Individual Tribal Provider Service Search     Batch Tribal Provider Service Search
Manage User Profile	Update Provider IDs     Update Provider IDs     Provider ID Relationship Maintenance     Apply to be a Domain Administrator
Applications	Review Applications

## 5.1 – Provider ID Management Page

The Update Provider ID page contains 3 tables: Provider IDs Pending Review, Approved Provider IDs and User with Deactivated Relationships to the Provider IDs.

### Pending Provider ID Applications table

The Pending Provider ID Applications table shows all the Provider IDs that you have applied to become the HPB Domain Administrator for where the application is still pending review.

The following fields are shown in the table:

- **Provider ID** The Provider ID the application is for.
- **Type –** The type of Provider ID the application is for; either NPI or CHAMPS.
- **Organization Name** The name of the organization the application is for.
- Role Your role for the listed Provider ID.
- Actions An application to become a HPB Domain Administrator for a Provider ID may be canceled by selecting the Cancel link in the Actions column.



Pending Provider ID Applica	tions						
		Apply to be a Do	omain Administrator				
			Search By: All 🗸		Search:		
Show 10 v entries PROVIDER ID	↑↓ TYPE	*+ ORGANIZATION NAME		** ROLE			
		No data av	ailable in table				
Showing 0 to 0 of 0 entries						Previous Next	

### Showing 0 to 0 of 0 entries

You can also apply to become a Domain Administrator for a different Provider ID, select "Apply to be a Domain Administrator" button.

### **Approved Provider IDs table**

The Approved Provider IDs table shows all the Provider IDs that you have approved access to as either a Domain Administrator or a User.

The following fields are shown in the table:

- Provider ID The Provider ID. •
- **Type** The type of Provider ID; either NPI or CHAMPS.
- **Organization Name** The name of the organization. •
- **Role** Your role for the listed Provider ID (either Domain Administrator or User).
- **Expiration Date** The date this Provider ID is scheduled to expire if not confirmed
- Actions Selecting the View link will take you to the Provider ID Management page for that Provider ID. •

Approved Provider IDs	5				
Show 10 v entries			Search By: All V	Search:	
PROVIDER ID	≁ TYPE	ORGANIZATION NAME	To YOUR ROLE	74	ACTIONS
	National Provider	-	User		View
	National Provider		Domain Administrator		View
	CHAMPS	()	Domain Administrator		View
Showing 1 to 3 of 3 entries					Previous 1 Next

The Provider ID Management page is broken into 4 sections: Provider ID Details, Domain Administrators, Pending Users, and Manage Users.

### **Provider ID Details**

Provider ID Details		
NATIONAL PROVIDER ID OR CHAMPS ID	PROVIDER ID TYPE National Provider ID	STATUS Active
ORGANIZATION NAME New Org Test FEDERAL TAX ID	ORGANIZATION TYPE Other	YOUR ROLE Domain Administrator
	Update Organization Information	

The Provider ID Details section shows high level details about the Provider ID, including the fields listed below.

- National Provider ID or CHAMPS ID The selected Provider ID. •
- **Provider ID Type –** The selected Provider ID's type, either NPI or CHAMPS ID.
- Status The current status of the selected Provider ID.
- Organization Name The name of the organization for the selected Provider ID.
- Organization Type The organization's type for the selected Provider ID.
- Your Role The current user's role with the selected Provider ID; either Domain Administrator or User. ٠



• Federal Tax ID – The Federal Tax ID of the organization for the selected Provider ID.

### **Domain Administrators**

Domain Administrators				
Show 10 🗸 entries			s	earch:
NAME	+÷ EMAIL	14 PHONE NUMBER	** EXTENSION	Ť÷
			N/A	
Showing 1 to 1 of 1 entries				Previous 1 Next

The Domain Administrators section lists out the details of all the selected Provider ID's Domain Administrators. For each Domain Administrator, the following information is shown:

- Name The listed Domain Administrator's full name.
- Email The listed Domain Administrator's email address.
- **Phone Number** The listed Domain Administrator's phone number.
- Extension The listed Domain Administrator's phone number extension.

### Pending Users Section

Pending Users Section				
Show 10 v entries				Search:
FIRST NAME	t∻ LAST NAME	the EMAIL	NOTE STATUS	TO ACTIONS
		No data available in t	able	
Showing 0 to 0 of 0 entries				Previous Next

The Pending Users section lists the users who have been added to the Provider ID but have not yet linked the permissions with their account. The following information is shown for each of the pending users:

- First Name The first name of the listed pending user.
- **Last Name** The last name of the listed pending user.
- Email The email address of the listed pending user.
- Invite Status The status of an invitation Active, Expired
- Actions Selecting the Remove action for a pending user will cancel the addition of the pending user to the selected Provider ID. The pending user will receive an email to inform them of the cancelation.

\*Pending User invite links expire after 24 hours. The Domain Administrator will need to resend the invite for the new user to receive a new link.

### **Manage Users Section**

Manage Users Sec	ction					
		Export Users	Add	lUser		
Show 10 🗸 entries						Search:
USERNAME	*+ FIRST NAME	++ LAST NAME	THE EMAIL	++ PHONE NUMBER	++ EXTENSION	++ ACTIONS
		-		616-555-5555		<u>View</u> <u>Remove</u>
				616-555-5555		<u>View</u> <u>Remove</u>
Showing 1 to 2 of 2 entries						Previous 1 Next



The Manage Users section lists the users who have access to the selected Provider ID. For each user, the following information is shown:

- Username The listed user's MI Health Plan Benefits account username.
- **First Name** The listed user's first name.
- Last Name The listed user's last name.
- Email The listed user's email address.
- **Phone Number** The listed user's phone number.
- **Extension** The listed user's phone number extension.
- Actions When the View action is selected, the Domain Administrator will be taken to the Update User page for the selected user (see <u>6.1 – Adding a New User/Editing an Existing User</u>). When the Remove action is selected, the Domain Administrator will be prompted to confirm their decision to remove the selected user's access to the selected Provider ID.

### **Deactivated Provider ID Relationships Section**

The Deactivated Provider ID Relationships table will display every user you are in charge of that has a deactivated user/provider ID relationship.

The table contains the following fields:

- Confirm selection button to confirm the user
- Remove selection button to remove that user from the Provider
- Provider ID
- Organization Name
- User Name
- First Name
- Last Name
- Email
- Role
- Provider ID Last Confirmed date the user last used the Provider ID to search eligibility
- User Last Login date the user last logged in

Deactivated Provider ID Relationsh	ips							
Show 10 🗸 entries				Search By: A	JI v	Search:		
PROVIDER ID  + ORGANIZATION NAME	++ USER NAME	++ FIRST NAME	++ LAST NAME	++ EMAIL ++ ROLE	++ PROVIDER ID LAST CONFIRMED	++ USER LAST LOGIN	TA CONFIRM RE	EMOVE
				No data available in table				
Showing 0 to 0 of 0 entries							Previo	ous Next
						Please confirm that these are	active users of the Provider	ID(s) shown
							Cor	nfirm All 🛛

If a user has multiple relationships, you will see multiple rows in the table, one row for each relationship.

You have the option to confirm or remove the user(s) shown, no action needs to be taken, but every visit to the page will display the popup until all deactivated Provider IDs have been resolved.

## 5.2 - Editing a Provider ID

Domain Administrators can make changes to their Provider ID's details by submitting an edit application.

**Step 1:** Select the **"Update Provider IDs**" link on the Home page to be taken to your Update Provider IDs page.



**Step 2:** Scroll to the "Approved Provider IDs" section. Find the Provider ID that you would like to add the user to and select **View** to navigate to the Provider ID Management page.

Approved Provider ID	s					
Show 10 v entries			Search By: All V	Search:		]
PROVIDER ID	↑↓ TYPE	•• ORGANIZATION NAME	TO YOUR ROLE		74	ACTIONS
	National Provider	-	User			View
	National Provider		Domain Administrator			View
	CHAMPS	Curren,)	Domain Administrator			View
Showing 1 to 3 of 3 entries						Previous 1 Next

Step 3: In the Provider ID Details select "Update Organization Information".

Provider ID Details		
NATIONAL PROVIDER ID OR CHAMPS ID	PROVIDER ID TYPE National Provider ID	STATUS Active
ORGANIZATION NAME New Org Test	ORGANIZATION TYPE Other	YOUR ROLE Domain Administrator
FEDERAL TAX ID		
	Update Organization Information	

### **Step 4:** Provide new Organization Name or Type

The Provider ID number and Tax ID fields are read-only. If those fields need to be changed, a new application is needed.

Note: The new Provider ID details must match the information in CHAMPS for the Provider ID.

Organization Details	
Information about the organization requesting access to the MI Health Plan Benefits site.	
Organization Name New Org Test NATIONAL PROVIDER ID OR CHAMPS ID	Organization Type     Other     FEDERAL TAX ID
33333332	01-0101222

The edited organization details must be submitted for approval. Once the edit is approved, the Provider ID's details will be updated with the information that was entered on the application.



/ Provider ID Manag

ment / Add Use

## 6 – Managing Users

## 6.1 – Adding a New User

As a Domain Administrator, you can add new user relationships to a Provider ID from the Provider ID Management page. To add a new user, follow the steps listed below.

**Step 1:** Select the "**Update Provider IDs**" link on the Home page to be taken to your Update Provider IDs page.

**Step 2:** Scroll to the "**Approved Provider IDs**" section. Find the Provider ID that you would like to add the user to and select **View** to navigate to the Provider ID Management page.

Step 3: Scroll to the Manage Users Section and select "Add User".



**Step 4**: Fill in the following. A red asterisk (\*) indicates a required field:

- \* First Name The new user's first name.
- \* Last Name The new user's last name.
- \* Email The new user's email address. Account setup emails will be sent to this address.
- \* Confirm Email Field to confirm the new user's email address.
- \* Is this user a Domain Administrator? Indicates whether this new user will have Domain Administrator rights to the Provider ID in MI Health Plan Benefits.

· · · · · · · · · · · · · · · · · · ·	
Add User	
User accounts are for individual use and will not be shared for use by any other person(s) within or outside of the organization that the use	r is employed.
* First Name	* Last Name
* Email	Confirm Email
* IS THIS USER A DOMAIN ADMINISTRATOR?	
○ Yes ® No	
Add Cancel A user invitation is only valid for 24 hours.	
Home / Provider ID Management / Add User	

Step 5: Select the "Add" button to create the new user account. A User has 24 hours to use the invite, after that it becomes invalid.

Once the account has been successfully created, emails will be sent to the new user's email address with instructions for gaining access to the Provider ID.

The user will appear in the Pending Users Section table.



Pending Users Section	n							
SHOW 10 V ENTRIES								SEARCH:
FIRST NAME	LAST N	IAME	ţ↑	EMAIL	†↓	INVITE STATUS	ţ↓	ACTIONS
Joe	Smith			eyork@mphi.org		Active		Resend Invite   Cancel
Showing 1 to 1 of 1 entries								Previous 1 Next

## 6.2 – Editing an Existing User

**Step 1:** Select the **"Update Provider IDs**" link on the Home page to be taken to your Update Provider IDs page.

**Step 2:** Scroll to the "Approved Provider IDs" section. Find the Provider ID that you would like to edit the user from and select **View** to navigate to the Provider ID Management page.

Step 3: Select View next to the user you would like to edit.

Manage Users Sect	tion					
		Export Users	Ad	ld User		
Show 10 v entries						Search:
USERNAME	++ FIRST NAME	++ LAST NAME	++ EMAIL	** PHONE NUMBER	++ EXTENSION	++ ACTIONS
		-		616-555-5555		<u>View</u> Remove
				616-555-5555		<u>View</u> Remove
Showing 1 to 2 of 2 entries						Previous 1 Next

**Step 4**: When editing an existing user, the only information a Domain Administrator can edit from the Update User screen is the indicator identifying a user as a Domain Administrator.

All other fields will be read-only - that user can update their own profile details.

Select Save to save your changes.

### 6.3 – Removing a User

\*\*When a user leaves the organization, the domain administrator should immediately remove the user relationship. If the user accesses patient information using the Provider ID, the Provider ID is liable for any HIPAA violations.

**Step 1:** Select the "**Update Provider IDs**" link on the Home page to be taken to your User Profile page.

**Step 2:** Scroll to the "Approved Provider IDs" section. Find the Provider ID that you would like to edit the user from and select **View** to navigate to the Provider ID Management page.

**Step 3:** From the "Manage Users" section, select **Remove** next to the user you would like to Remove. If you would like to remove the user from multiple Provider Ids see 6.3.1



anage Users S	Section					
		Export Users	Add	d User		
how 10 🗸 entries						Search:
USERNAME	++ FIRST NAME	*+ LAST NAME	*+ EMAIL	** PHONE NUMBER	*+ EXTENSION	++ ACTIONS
_		-		616-555-5555		<u>View</u> <u>Remove</u>
				616-555-5555		View Remove

Step 4: You will see a confirmation Prompt. Select Yes to continue with removal. Select No to return.

Remove User's Access	×
Are you sure you would like to remove . Provider ID ( .)?	access to
	No Yes

### 6.3.1 – Remove a User from Multiple Provider IDs

**Step 1:** Select the "**Update Provider IDs**" link on the Home page to be taken to your User Profile page.

**Step 2:** Scroll to the "Approved Provider IDs" section. Find the Provider ID that you would like to edit the user from and select **View** to navigate to the Provider ID Management page.

**Step 3:** From the "Manage Users" section, select **View** next to the user you would like to Remove from multiple Provider IDs.

**Step 4:** In the ALL Associated Provider IDs section select all the providers you want to remove the user from. You can also check the Select/Deselect All box to select all of the providers.

Select the Remove User's Provider ID Association button.

All Associated Provider IDs		
The user will continue to have access to all Provider IDs that are n All Provider IDs that are selected will remove the user's access to		
Select All/Deselect All		Search:
Remove Provider ID Association	+↓ Provider ID	
Showing 1 to 2 of 2 entries		Previous 1 Next
Remove User's Provider ID Association		

**Step 5:** A popup will appear confirming removal, select Yes.



**Step 6:** You will be taken to the main page and a message will appear at the top.



User updated successfully!

## 6.4 - Export Users

To create an excel export of all the users for a provider id, follow the steps listed below.

Step 1: Select the "Update Provider IDs" link on the Home page to be taken to your Update Provider IDs page.

**Step 2:** Scroll to the "**Approved Provider IDs**" section. Find the Provider ID that you would like to export users for and select **View** to navigate to the Provider ID Management page.

Step 3: Scroll to the Manage Users Section and select "Export Users".

Manage Users S	ection						
		Export Users		Add User			
Show 10 🗸 entries						Search:	
USERNAME	* FIRST NAME	+- LAST NAME	↑.↓ EMAIL	10 PHONE NUMBER	To EXTENSION	÷4	ACTIONS
A		C. 1.1					

An export with the following fields will download:

- Provider ID
- UserName
- First Name
- Last Name
- Email
- Phone Number
- Role
- Login Status
- Last Login Date
- Relationship Status
- Last Search Date

	A	В	C	D	E	F	G	H	1	J	K	- 3
1	ProviderId	UserName	FirstName	LastName	Email	PhoneNumber	Role	LoginStatus	LastLoginDate	RelationshipStatus	LastSearchDate	
	1234567891	saccount1	Sample	Account	sample@sample.com	313-456-7894	Domain Administrator	Active	01/14/2025 11:10 AM	Active	10/01/2024 01:35 PM	
	1234567891	saccount2	Sample	Account	sample@sample.com	313-456-7895	User	Active	12/15/2024 09:32 AM	Deactivated	09/08/2024 10:16 AM	
	1234567891	saccount3	Sample	Account	sample@sample.com	313-456-7896	User	Deactivated	12/18/2024 06:15 AM	Deactivated	09/08/2024 10:16 AM	
	1234567891	saccount4	Sample	Account	sample@sample.com	313-456-7897	User	Active	01/14/2025 09:43 AM	Active	01/14/2025 09:46 AM	
	1234567891	saccount5	Sample	Account	sample@sample.com	313-456-7898	User	Active	12/04/2024 11:21 AM	Active	12/04/2024 11:29 AM	
	1234567891	saccount6	Sample	Account	sample@sample.com	313-456-7899	User	Active	01/07/2025 08:41 AM	Active	01/07/2025 08:51 AM	
	1234567891	saccount7	Sample	Account	sample@sample.com	313-456-7900	User	Active	01/14/2025 08:48 AM	Active	01/14/2025 08:48 AM	
	1234567891	saccount8	Sample	Account	sample@sample.com	313-456-7901	User	Deactivated	12/20/2024 06:18 AM	Deactivated	09/12/2024 02:16 PM	
)	1234567891	saccount9	Sample	Account	sample@sample.com	313-456-7902	User	Active	11/26/2024 10:00 AM	Active	11/24/2024 11:03 AM	
1	1234567891	saccount10	Sample	Account	sample@sample.com	313-456-7903	User	Deactivated	12/15/2024 06:03 PM	Active	09/08/2024 03:16 PM	
2	1234567891	saccount11	Sample	Account	sample@sample.com	313-456-7904	User	Active	10/05/2024 09:29 AM	Active	10/01/2024 02:59 PM	
3	1234567891	saccount12	Sample	Account	sample@sample.com	313-456-7905	User	Deactivated	01/08/2025 05:35 PM	Active	09/01/2024 08:16 AM	
1	1234567891	saccount13	Sample	Account	sample@sample.com	313-456-7906	Domain Administrator	Active	01/07/2025 01:18 PM	Active	12/05/2025 10:48 AM	
5	1234567891	saccount14	Sample	Account	sample@sample.com	313-456-7907	Domain Administrator	Deactivated	01/02/2025 08:48 AM	Deactivated	09/10/2024 02:16 PM	
6												
7												

- Active Login: Indicates that the person has logged into their account within the last 120 days
- Active Relationship: Indicates that the person has completed a search within the last 120 days
- **Deactivated Login**: Indicates that the person logged into their account over 121 days ago
- Deactivated Relationship: Indicates that the person completed a search over 121 days ago



## 7 – Applying for an X12 Account (270/271)

Only a Domain Administrator can apply for an X12 account.

An X12 account allows the Provider ID directly to a server to submit 270 transaction and receive a reply.

• Apply for X12 (270/271)

## 8 – Review MSA-1038 Status

See Section 7 of the User Guide for instructions on how to Review MSA-1038 Status

## 9 – Tribal Provider Lookup

See Section 8 of the User Guide for instructions on how to use the Tribal Provider Lookup

## **10 – Individual Eligibility Lookup**

See Section 9 of the User Guide for instructions on how to use the Individual Eligibility Lookup

## 11 - Multiple Eligibility Lookup

See Section 10 of the User Guide for instructions on how to use the Multiple Eligibility Lookup

## **12 – Batch EDI Processor**

See Section 11 of the User Guide for instructions on how to use the Batch EDI Processor

## **13 - ISD Batch Processor**

See Section 12 of the User Guide for instructions on how to use the ISD Batch Processor